

Item 1 Cover Page

A.

Christopher W. Shankle

CRD # 5366366

Argent Retirement Plan Advisors, LLC

ADV Part 2B, Brochure Supplement

Dated: November 3, 2022

Contact: Carrie Brown, Chief Compliance Officer
500 E. Reynolds Dr.
Ruston, LA 71270

Telephone: 318-251-5834

Facsimile: 318-251-4651

B.

This Brochure Supplement provides information about Christopher W. Shankle that supplements the Argent Retirement Plan Advisors, LLC's Brochure; you should have received a copy of that Brochure. Please contact Carrie Brown, Chief Compliance Officer, if you did *not* receive Argent Retirement Plan Advisors, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Christopher W. Shankle is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Christopher W. Shankle was born in 1967. Mr. Shankle graduated from the University of Mississippi in 1989, with a Bachelor of Science degree in Accountancy. Since July 2016, Mr. Shankle has been the Senior Vice President of Argent Retirement Plan Advisors, LLC. Since June 2015, Mr. Shankle has also been the Senior Vice President of Argent Trust Company. From January 2015 to June 2015,

Mr. Shankle was a registered representative of Capital One Investing, LLC and from January 1993 to June 2015, he was a Trust Officer of Capital One, N.A. From October 2008 to June 2015, Mr. Shankle was a registered representative of Capital One Investment Services, LLC.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. **Argent Trust Company.** Mr. Shankle is the Senior Vice President of Argent Trust Company, an affiliated trust company, offering financial planning, trusts, and real estate management services to families and organizations. The recommendation that a client utilize the services of Argent Trust Company presents a conflict of interest, as Mr. Shankle can receive compensation from Argent Trust Company based upon assets held and/or managed by Argent Trust Company. Please Note: Clients are under no obligation to engage the services of such affiliated entities. **The Registrant's Chief Compliance Officer, Carrie Brown, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.**
- B. The supervised person is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Carrie Brown, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Brown at 318-251-5800.

Item 1 Cover Page

A.

Mark Milton

CRD # 4650763

Argent Retirement Plan Advisors, LLC

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Contact: Carrie Brown, Chief Compliance Officer
500 East Reynolds Drive
Ruston, Louisiana 71270

Telephone: 318-251-5800

Facsimile: 318-251-4651

B.

This Brochure Supplement provides information about Mark Milton that supplements the Argent Retirement Plan Advisors, LLC's Brochure; you should have received a copy of that Brochure. Please contact Carrie Brown, Chief Compliance Officer, if you did *not* receive Argent Retirement Plan Advisors, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Mark Milton is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Mark Milton was born in 1959. Mr. Milton graduated from Southern Methodist University, Dallas Texas in 1986, with a Bachelor of Arts degree in Economics and from Mississippi College in 1981 with a master's degree in accounting. Since April 2018, Mr. Milton has been a Senior Vice President of Institutional Services at Argent Retirement Plan Advisors, LLC. From May 2016 to March 2018, Mr. Milton was the Managing Director of Wealth Services at Iberia Bank and from January 2015 to May 2016, he was the Managing Director of Deathcare Lending at Live Oak Bank.

From November 1997 to January 2015, Mr. Milton was the Executive Vice President of Institutional Services at Regions bank.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. The supervised person is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Carrie Brown, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Brown at 318-251-5800.

Item 1 Cover Page

A.

Thomas Michael Faherty Jr.

CRD # 7375218

Argent Retirement Plan Advisors, LLC

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500 East Reynolds Drive
Ruston, Louisiana 71270

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Facsimile: 318-251-4651

B.

This Brochure Supplement provides information about Thomas Michael Faherty Jr. that supplements the Argent Retirement Plan Advisors, LLC's Brochure; you should have received a copy of that Brochure. Please contact Carrie Brown, Chief Compliance Officer, if you did *not* receive Argent Retirement Plan Advisors, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Thomas Michael Faherty Jr. is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Thomas Michael Faherty Jr. was born in 1976. Mr. Faherty graduated from Louisiana State University in 1999 with a Bachelor of Science degree in Finance. Since May 2021, Mr. Faherty has been Senior Vice President of Institutional Services at Argent Retirement Plan Advisors, LLC. From February 2016 to April 2021, Mr. Faherty was Senior Vice President and an institutional strategist of Regions Wealth Management.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. **Licensed Insurance Agent**. Mr. Faherty, in his individual capacity, is a licensed insurance agent, and may recommend the purchase of certain insurance-related products on a commission basis. Clients can engage Mr. Faherty to purchase insurance products on a commission basis. **Conflict of Interest**: The recommendation by Mr. Faherty that a client purchase an insurance commission product presents a *conflict of interest*, as the receipt of commissions may provide an incentive to recommend insurance products based on commissions to be received, rather than on a particular client's need. No client is under any obligation to purchase any insurance commission products from Mr. Faherty. Clients are reminded that they may purchase insurance products recommended by Mr. Faherty through other, non-affiliated insurance agents. **The Registrant's Chief Compliance Officer, Carrie Brown, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.**

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Carrie Brown, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Ms. Brown at 318-251-5800.

Item 1 Cover Page

A.

Thomas W. McGee Jr.

CRD # 6333091

Argent Retirement Plan Advisors, LLC

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500 East Reynolds Drive
Ruston, Louisiana 71270

Telephone: 318-251-5800

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B.

This Brochure Supplement provides information about Thomas W. McGee Jr. that supplements the Argent Retirement Plan Advisors, LLC's Brochure; you should have received a copy of that Brochure. Please contact Carrie Brown, Chief Compliance Officer, if you did *not* receive Argent Retirement Plan Advisors, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Thomas W. McGee Jr. is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Education Background and Business Experience

Thomas W. McGee Jr. was born in 1993. Mr. McGee graduated from Campbell University, Lundy-Fetterman School of Business in 2016 with both a Bachelor of Business Administration degree in trust and wealth management and a Master of Business Administration degree. Mr. McGee has been Vice President and a Trust Officer of Argent Retirement Plan Advisors, LLC since June 2022. He has also been Vice President and a Trust Officer of Argent Trust Company

since February 2022. From February 2017 to January 2022, He was an Institutional Trust Relationship Consultant and Assistant Vice President of Regions Bank.

Mr. McGee has held the designation of Certified Retirement Services Professional (“CRSP”) since 2020. CRSP is a professional designation administered by the Institute of Certified Bankers, a subsidiary of the American Bankers Association. In order to qualify for the CRSP designation, candidates are required to have a minimum of three years of professional experience in ERISA and IRS Code/Regulations and completion of an approved training program, or five years of ERISA and IRS Code/Regulations professional experience. Candidates must also provide a letter of recommendation attesting to ERISA and IRS Code/Regulations work experience. Candidates are additionally required to successfully pass an exam that tests a retirement services professional’s expertise in subject areas including plan type and design, laws and regulations, and investments related to retirement services. Candidates are subject to continued ethics and continuing education requirements administered by the program’s board.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. **Argent Trust Company.** Mr. McGee is Vice President and a Trust Officer of Argent Trust Company, an affiliated trust company, offering financial planning, trusts, and real estate management services to families and organizations. The recommendation that a client utilize the services of Argent Trust Company presents a conflict of interest, as Mr. McGee can receive compensation from Argent Trust Company based upon assets held and/or managed by Argent Trust Company. Please Note: Clients are under no obligation to engage the services of such affiliated entities. **The Registrant’s Chief Compliance Officer, Carrie Brown, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.**
- B. The supervised person is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant’s policies and procedures manual. The primary purpose of the Registrant’s Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section

203(e)(6) of the Investment Advisers Act of 1940 (the “Act”). The Registrant’s Chief Compliance Officer, Carrie Brown, is primarily responsible for the implementation of the Registrant’s policies and procedures and overseeing the activities of the Registrant’s supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant’s supervision or compliance practices, please contact Ms. Brown at 318-251-5800.